

ODYSSEY

ODYSSEY
Corporation Ltd.

Date: 04.04.2024

To,
The Manager,
Department of Corporate Relations,
Bombay Stock Exchange (BSE)
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001

SCRIP CODE: 531996

Dear Sir/ Madam,

Sub. : Revised Submission Of Disclosure Received Under Regulation 29(2) Of SEBI (SAST) Regulations, 2011 And Under Regulation 7(2) SEBI (Prohibition Of Insider Trading) Regulations, 2015.

This has with reference to the captioned subject in this connection we wish to inform you that we have received Revised Disclosure under Reg 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 and under Regulation 7(2) SEBI (Prohibition of Insider Trading) Regulations, 2015 from **Alacrity Securities Ltd**, being Promoter Group of the Company.

Please find enclosed herewith the revised disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 and under Regulation 7(2) SEBI (Prohibition of Insider Trading) Regulations, 2015.

This is for your information and records.

Thanking You,

Yours Faithfully,

For, For, **ODYSSEY CORPORATION LTD.**



HITEN RAMNIKLAL MEHTA
DIRECTOR
DIN: 01875252

Encl: Reg 29(2) & Reg 7(2)



ALACRITY SECURITIES LTD.

CIN NO. : L99999MH1994PLC083912

MEMBER : NSE, BSE

SEBI - Single Registration No. : INZ000215936

Date: 04.04.2024

To, The Relationship Manager, Department of Corporate Relations, Bombay Stock Exchange (BSE) P.J. Towers, Dalal Street, Fort, Mumbai- 400 001	To, Odyssey Corporation Limited 102, Haridarshan Building, Bhogilal Phadia Road, Kandivali (West), Mumbai, Maharashtra, 400067
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Dear Sir/ Madam,

Re: IN CONTINUATION TO SUBMISSION OF INFORMATION UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL AQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 DATED 28TH MARCH, 2024.

SUBJECT: REVISED SUBMISSION OF INFORMATION UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL AQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Please find enclosed herewith, the disclosure in terms of Regulation 29(2) of SEBI (SUBSTANTIAL AQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Kindly acknowledgement the receipt.

Thanking You,

Yours Faithfully,

For, ALACRITY SECURITIES LIMITED

**KISHORE VITHALDAS SHAH
WHOLE-TIME DIRECTOR
DIN: 01975061**



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Odyssey Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Alacrity Securities Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	27,21,342	06.91%	06.91%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	27,21,342	06.91%	06.91%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	96,084	0.24%	0.24%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	96,084	0.24%	0.24%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	28,17,426	07.15%	07.15%
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	27,96,342	07.15%	07.15%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.03.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,69,71,000 (3,93,94,200 Equity Shares of Rs. 5 Each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 19,69,71,000 (3,93,94,200 Equity Shares of Rs. 5 Each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 19,69,71,000 (3,93,94,200 Equity Shares of Rs. 5 Each)		

For, Alacrity Securities Limited
(Acquirer)




Kishore Vithaldas Shah
Whole-Time Director
DIN: 01975061

Place: Mumbai
Date: 04.04.2024